

HINDUSTAN ORGANIC CHEMICALS LIMITED (A Government of India Enterprises)

Date: June 14, 2018

GLOBAL INVITATION FOR EXPRESSION OF INTEREST FOR PROPOSED STRATEGIC DISINVESTMENT OF 56.43% OF EQUITY IN HINDUSTAN FLUORCARBONS LIMITED ("HFL") BY HINDUSTAN ORGANIC CHEMICALS LIMITED

IMPORTANT NOTICE

Extension in last date for submission of Expression of Interest (EOI)

The last date for submission of EOI for Strategic Disinvestment of HFL by Hindustan Organic Chemicals Limited, in response to the Preliminary Information Memorandum (PIM) issued on April 19, 2018 has been extended up to June 28, 2018 (6:45 PM).

Timelines for all other subsequent activities will change accordingly.

The details of EoI can be downloaded from websites of DIPAM at www.dipam.gov.in, Ministry of Chemicals and Fertilizers at www.chemicals.nic.in, Company at www.hfl.com and www.hfl.com and of the Transaction Advisor at www.sbicaps.com.

Address for submission of EoI – Mr. Ramnish Kochgave, Vice President, Investment Banking, SBI Capital Markets Limited, 202, Maker Tower E, Cuffe Parade, Mumbai, Pin 400005.

